



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, May 29, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

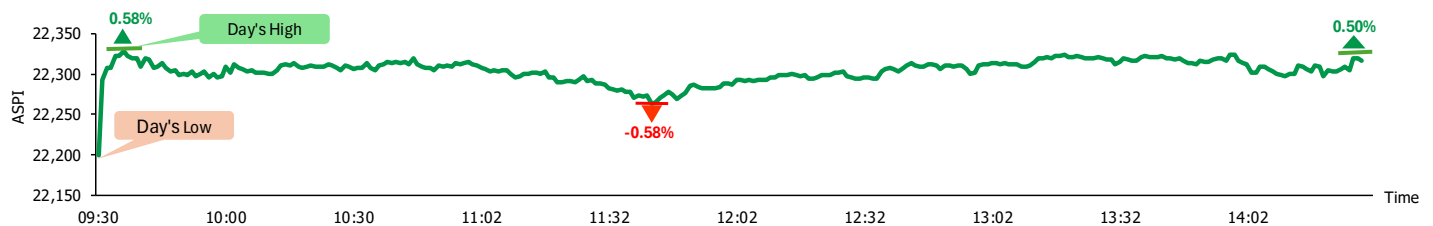
Market Ends the Day Positively		Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)		22,310.8	22,199.2	111.6	0.50	(313.5)	(1.4)
S&P SL 20 Index		6,159.2	6,131.3	27.8	0.5	1.8	0.0
RSI		48.6	46.0				
Value of Turnover (LKR Mn)		7,375.9	1,864.9	5,511.1	295.5		
TRI on All Share (ASTRI)		34,809.4	34,635.3				
Foreign Purchases (LKR Mn)		575.7	80.2				
Foreign Sales (LKR Mn)		1,797.1	79.5				
Foreign Net Flow (LKR Mn)		(1,221.4)	0.7				
Volume of Turnover (No. in Mn)		516.0	61.9				
Market Capitalization (LKR Bn)		8,115.8	8,071.9				

Market Valuation		
PER (x)		11.4
PBV (x)		1.4
DY (%)		2.9

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
29-May-2026	22,199.23	22,328.03	128.80	22,199.23	0.00	22,310.80	111.57	0.50%



## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
ASPH	0.6	0.1	20.00%	0.10	6.19	0.47	1.28	-	-
SMOT	1,200.0	149.3	14.20%	369.66	3.25	649.67	1.85	-	-
INME	1,999.0	203.0	11.30%	-	-	-	-	-	-
PHAR	170.3	12.8	8.10%	17.11	9.95	123.16	1.38	-	-
OFEQ	611.0	45.8	8.09%	-25.09	-24.35	17.22	35.48	-	-

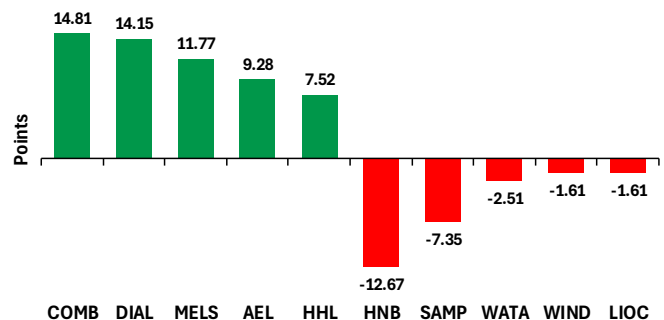
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB/X)	0.2	(10.0)	-33.33%	0.03	8.00	0.41	0.49	-	-
PARA	726.0	(96.0)	-11.68%	-1.95	-372.31	1.83	396.72	-	-
KAHA	18.0	(1.1)	-5.76%	0.10	180.63	10.50	1.71	-	-
MHDL	9.2	(0.5)	-5.15%	1.11	8.29	5.12	1.80	-	-
TESS	1.9	(0.1)	-5.00%	0.06	32.65	0.39	4.87	-	-

## Top Crossings

Stock	Qty	Price	Turnover(LKR)
TJL	2,000,000	31.60	63,200,000
AAIC	10,870,000	92.00	1,000,040,000
DIAL	1,153,636	41.80	48,221,985
CBNK	2,500,000	8.30	20,750,000
HNBE	400,000,000	8.80	3,520,000

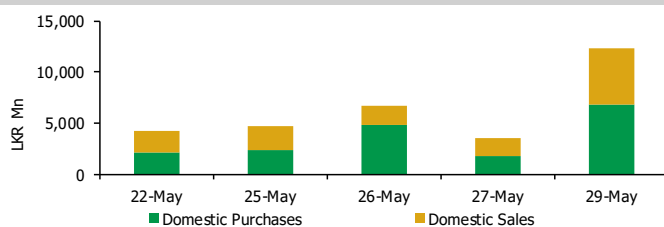
## Contributors to ASPI

Positive Contributors (No.)	124	Negative Contributors (No.)	84
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## Turnover Breakdown

### Domestic



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

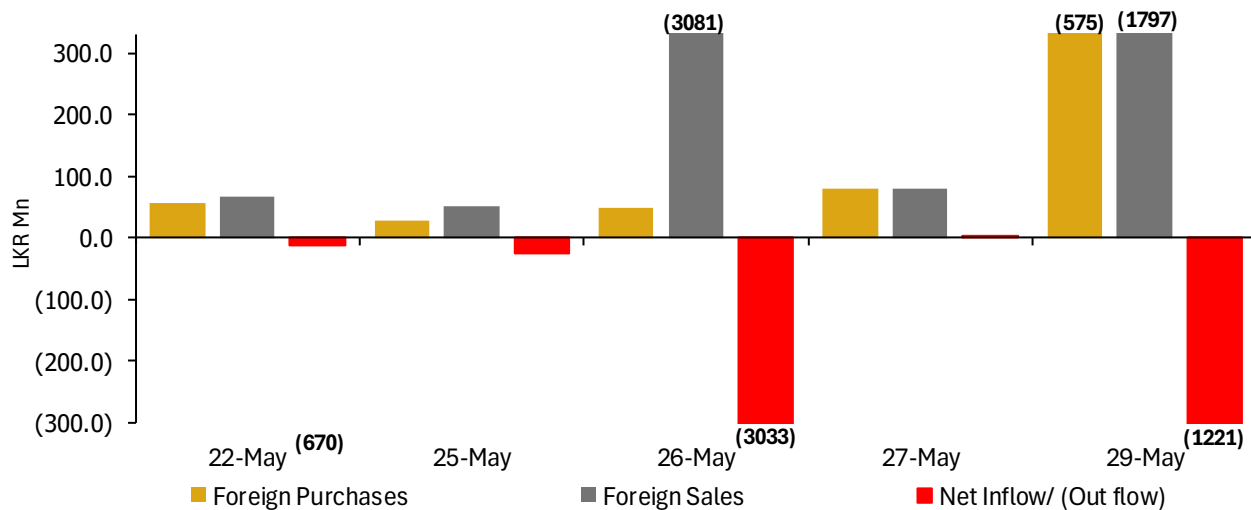
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HNBF	398.00	AAIC	(1,027.28)
COMB	94.75	HNB	(354.57)
HNBF(X)	1.37	SAMP	(105.98)
DIPD	0.57	TJL	(68.04)
CIT	0.56	CIC	(50.69)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	20,645	53,100	(32,455)

\*From January 02 to May 29, 2026

## Foreign Activities During Last 5 Days



## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food Beverage & Tobacco	1,931,303,181,766.35	23.93%
Capital Goods	1,311,614,434,039.10	16.25%
Diversified Financials	1,095,862,422,830.30	13.58%
Banks	1,078,418,991,830.20	13.36%
Telecommunication Services	535,425,091,750.40	6.63%
Materials	368,074,062,693.40	4.56%
Food & Staples Retailing	292,580,239,675.00	3.62%
Consumer Services	268,616,147,951.30	3.33%
Insurance	246,071,796,286.30	3.05%
Retailing	199,113,526,957.50	2.47%
Real Estate Management & Development	175,033,474,945.40	2.17%
Consumer Durables & Apparel	142,993,874,355.30	1.77%
Utilities	125,193,158,818.60	1.55%
Health Care Equipment & Services	117,309,343,782.00	1.45%
Energy	95,081,403,430.00	1.18%
Transportation	55,047,707,756.25	0.68%
Commercial & Professional Services	11,388,791,140.20	0.14%
Household & Personal Products	8,538,495,758.25	0.11%
Software & Services	7,133,543,600.00	0.09%
Automobiles & Components	7,099,320,000.00	0.09%

Total Turnover (LKR)	7,375,907,800
YTD Avg. Turnover (LKR)	4,952,574,330
Monthly Avg. Turnover (LKR)	3,647,103,705

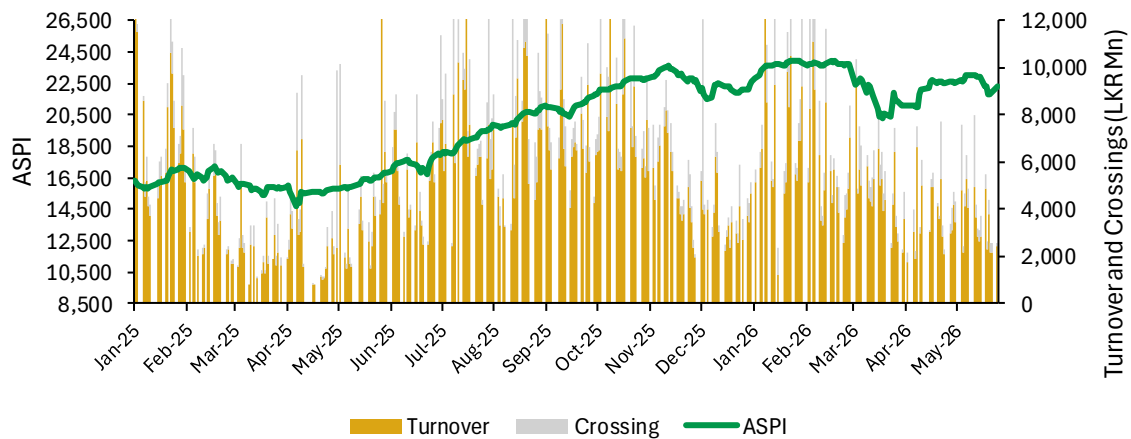
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	69,295	17,970	26%

\*Upto May 29, 2026

### ASPI vs Market Turnover



Source: CSE

### Top 5 Share Volume Contributors and Their Price Trends

22-May				25-May				26-May				27-May				29-May			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JKH	20.00	1.01%	18,817,183	JKH	20.00	1.01%	18,817,183	JKH	20.00	1.01%	18,817,183	JKH	20.00	1.01%	18,817,183	JKH	20.00	1.01%	18,817,183
HELA	1.90	0.00%	6,407,052	HELA	1.90	0.00%	6,407,052	HELA	1.90	0.00%	6,407,052	HELA	1.90	0.00%	6,407,052	HELA	1.90	0.00%	6,407,052
MGT	31.20	3.31%	4,311,313	MGT	31.20	3.31%	4,311,313	MGT	31.20	3.31%	4,311,313	MGT	31.20	3.31%	4,311,313	MGT	31.20	3.31%	4,311,313
JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547
CIC	32.10	0.00%	2,977,535	CIC	32.10	0.00%	2,977,535	CIC	32.10	0.00%	2,977,535	CIC	32.10	0.00%	2,977,535	CIC	32.10	0.00%	2,977,535
SEMB	0.90	0.00%	15,242,153	SEMB	0.90	0.00%	15,242,153	SEMB	0.90	0.00%	15,242,153	SEMB	0.90	0.00%	15,242,153	SEMB	0.90	0.00%	15,242,153
ACME	6.10	12.96%	6,719,383	ACME	6.10	12.96%	6,719,383	ACME	6.10	12.96%	6,719,383	ACME	6.10	12.96%	6,719,383	ACME	6.10	12.96%	6,719,383
TJL	31.60	0.96%	5,102,996	TJL	31.60	0.96%	5,102,996	TJL	31.60	0.96%	5,102,996	TJL	31.60	0.96%	5,102,996	TJL	31.60	0.96%	5,102,996
CITH	5.80	11.54%	4,404,672	CITH	5.80	11.54%	4,404,672	CITH	5.80	11.54%	4,404,672	CITH	5.80	11.54%	4,404,672	CITH	5.80	11.54%	4,404,672
HELA	1.90	0.00%	4,165,918	HELA	1.90	0.00%	4,165,918	HELA	1.90	0.00%	4,165,918	HELA	1.90	0.00%	4,165,918	HELA	1.90	0.00%	4,165,918
AAIC	93.20	1.30%	33,964,497	AAIC	93.20	1.30%	33,964,497	AAIC	93.20	1.30%	33,964,497	AAIC	93.20	1.30%	33,964,497	AAIC	93.20	1.30%	33,964,497
ASPH	0.60	20.00%	5,900,754	ASPH	0.60	20.00%	5,900,754	ASPH	0.60	20.00%	5,900,754	ASPH	0.60	20.00%	5,900,754	ASPH	0.60	20.00%	5,900,754
ACME	5.80	-4.92%	2,605,791	ACME	5.80	-4.92%	2,605,791	ACME	5.80	-4.92%	2,605,791	ACME	5.80	-4.92%	2,605,791	ACME	5.80	-4.92%	2,605,791
HNBFI	9.20	0.00%	2,567,747	HNBFI	9.20	0.00%	2,567,747	HNBFI	9.20	0.00%	2,567,747	HNBFI	9.20	0.00%	2,567,747	HNBFI	9.20	0.00%	2,567,747
JXG	12.90	-3.01%	2,338,803	JXG	12.90	-3.01%	2,338,803	JXG	12.90	-3.01%	2,338,803	JXG	12.90	-3.01%	2,338,803	JXG	12.90	-3.01%	2,338,803
CIC	33.00	-0.30%	5,725,005	CIC	33.00	-0.30%	5,725,005	CIC	33.00	-0.30%	5,725,005	CIC	33.00	-0.30%	5,725,005	CIC	33.00	-0.30%	5,725,005
JKH	20.10	0.00%	5,238,861	JKH	20.10	0.00%	5,238,861	JKH	20.10	0.00%	5,238,861	JKH	20.10	0.00%	5,238,861	JKH	20.10	0.00%	5,238,861
VLL	23.80	0.65%	3,256,651	VLL	23.80	0.65%	3,256,651	VLL	23.80	0.65%	3,256,651	VLL	23.80	0.65%	3,256,651	VLL	23.80	0.65%	3,256,651
HNBFI	9.20	0.00%	3,121,273	HNBFI	9.20	0.00%	3,121,273	HNBFI	9.20	0.00%	3,121,273	HNBFI	9.20	0.00%	3,121,273	HNBFI	9.20	0.00%	3,121,273
DIAL	41.60	5.32%	2,691,933	DIAL	41.60	5.32%	2,691,933	DIAL	41.60	5.32%	2,691,933	DIAL	41.60	5.32%	2,691,933	DIAL	41.60	5.32%	2,691,933
HNBFI	9.90	7.61%	416,402,445	HNBFI	9.90	7.61%	416,402,445	HNBFI	9.90	7.61%	416,402,445	HNBFI	9.90	7.61%	416,402,445	HNBFI	9.90	7.61%	416,402,445
ASPH	0.60	20.00%	19,009,374	ASPH	0.60	20.00%	19,009,374	ASPH	0.60	20.00%	19,009,374	ASPH	0.60	20.00%	19,009,374	ASPH	0.60	20.00%	19,009,374
AAIC	93.80	-0.42%	11,821,369	AAIC	93.80	-0.42%	11,821,369	AAIC	93.80	-0.42%	11,821,369	AAIC	93.80	-0.42%	11,821,369	AAIC	93.80	-0.42%	11,821,369
JKH	20.20	0.50%	8,594,023	JKH	20.20	0.50%	8,594,023	JKH	20.20	0.50%	8,594,023	JKH	20.20	0.50%	8,594,023	JKH	20.20	0.50%	8,594,023
HNBFI(X)	9.00	4.65%	4,268,105	HNBFI(X)	9.00	4.65%	4,268,105	HNBFI(X)	9.00	4.65%	4,268,105	HNBFI(X)	9.00	4.65%	4,268,105	HNBFI(X)	9.00	4.65%	4,268,105

Source : CSE

